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# World Production and Trade

United States  
Department of  
Agriculture

Foreign  
Agricultural  
Service

Washington, D.C. 20250

Weekly  
Roundup

Supplement 4-86

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The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

## U.S. AGRICULTURAL TRADE

Cumulative U.S. agricultural exports during October-May 1986 totaled \$19.1 billion, down \$4.4 billion (18 percent) from the same period a year earlier. Export volume during the first eight months of fiscal 1986 totaled 78.6 million tons, off approximately 17 percent from the 95.1 million tons exported during the first eight months of fiscal 1985.

Agricultural exports during May 1986 totaled \$1.86 billion, down \$249 million (12 percent) from May 1985, and 12 percent below the \$2.12 billion exported during the previous month. Export volume for May 1986 totaled 6.4 million tons, down about 23 percent from the 8.4 million tons exported during May 1985, and 1.3 million tons below the previous month.

The sharpest year-to-year market declines thus far in fiscal 1986 continue to be concentrated in exports of wheat, corn, rice, grain sorghum, cotton, tobacco, soybean oil and sunflowerseed exports. Such declines have been only partially offset by value gains in exports of soybeans, soybean meal, livestock and products, dairy products, poultry products, corn gluten feed, wheat flour and some individual product groups within the horticultural products complex.

U.S. agricultural imports for October-May 1986 came to \$14.3 billion, up 6 percent from the October-May 1985 total. Imports for May 1986 totaled \$2.01 billion, 20 percent above May 1985. The overall net surplus of agricultural trade during October-May 1986 amounted to \$4.8 billion, down 52 percent from a net surplus of \$10.0 billion during the same period a year earlier.

U.S. agricultural trade experienced a deficit for May 1986 of \$152 million. This situation strays from the long standing surplus situation for U.S. agriculture and is the first such occurrence since August 1971 when exports were delayed by a longshoremen's strike. Except for deficits during strikes, exports have been in surplus since September 1959. The May 1986 deficit can be attributed to various factors; among the more obvious are stepped up imports of coffee and fresh vegetables (especially tomatoes) and deferred exports due to the speculation of foreign buyers that the new farm bill will cause market prices to drop because of proposed lower loan rates.

-more-

SALLY KLUSARITZ, Editor, Tel. (202) 447-3448. Additional copies may be obtained from FAS Media and Public Affairs Branch, 5922-S, Washington, D.C. 20250. Tel. (202) 447-7937.



U.S. Agricultural Trade  
(Billion Dollars)

	-----FISCAL YEAR-----			-----OCT-MAY-----		
	1985 Actual	1986 Forecast	Percent Change	1985 Actual	1986 Actual	Percent Change
Exports	31.2	27.5	-12	23.5	19.1	-18
Imports	19.8	20.0	+1	13.5	14.3	+6
Trade <u>1/</u> Balance	11.4	7.5	-34	10.0	4.8	-52

1/ Totals and/or percent changes may differ due to rounding.

## 3

COTTON & LINTERS



U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS  
OCTOBER 1984 - MAY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH ( MAY )							
		QUANTITY	VALUE	%	%	QUANTITY	VALUE	%	%				
		10/84-05/85	10/85-05/86	DIF	10/84-05/85	10/85-05/86	DIF	1985	1986	DIF			
TOBACCO UNMFG.													
BURLEY.....	MT	38,017	38,530	+1	277,252	246,520	-11	1,654	4,410	+167	11,302	27,034	+139
FLUE-CURED.....	MT	128,176	105,919	-17	868,014	684,799	-21	4,217	5,517	+31	29,071	34,461	+19
FIRE-SUN CURED.....	MT	4,659	6,555	+42	23,938	30,105	+26	244	360	+47	1,288	1,627	+26
MARYLAND.....	MT	1,171	1,389	+19	8,027	9,115	+14		229			1,339	
CIGAR.....	MT	892	962	+8	19,949	24,853	+25	33	154	+368	636	4,388	+590
OTHER LEAF.....	MT	2,711	5,324	+96	21,020	36,716	+75	445	318	-29	3,543	1,685	-5
STEMS.....	MT	27,528	26,462	-4	43,281	56,575	+31	948	2,108	+122	1,487	8,463	+469
TOTAL.....	MT	203,154	185,182	-9	1,261,480	1,088,683	-14	7,541	13,096	+74	47,328	78,998	+67
POULTRY PRODUCTS													
MEAT.....	MT	129,523	146,936	+13	138,092	148,631	+8	16,289	22,462	+38	16,493	21,912	+33
BROILER.....	MT	8,619	8,205	-5	11,314	9,485	-16	877	648	-26	992	743	-25
TURKEY.....	MT	6,157	4,925	-20	6,862	5,528	-19	819	470	-43	883	516	-42
OTHER POULTRY MEAT.....	DOZ	18,916	16,845	-11	25,849	23,953	-7	2,555	2,501	-2	2,913	3,731	+28
EGGS.....	MT	6,707	15,447	+130	11,894	22,394	+88	590	1,941	+229	996	2,640	+165
EGG PRODUCTS.....	XXX				70,236	90,956	+30				8,068	10,328	+28
OTHER.....	XXX										30,345	39,870	+31
TOTAL.....	XXX				264,247	300,947	+14						
DAIRY PRODUCTS													
NON-FAT DRY MILK.....	MT	182,002	214,050	+18	114,838	127,764	+11	18,247	30,473	+67	11,176	18,821	+68
CHEESE.....	MT	8,506	8,077	-5	17,123	16,457	-4	646	473	-27	1,694	1,239	-27
BUTTER.....	MT	29,968	20,626	-31	44,814	31,858	-29	10,768	16	-100	16,044	35	-100
OTHER.....	XXX				91,750	107,159	+17				12,229	27,505	+125
TOTAL.....	XXX				268,526	283,238	+5				41,144	47,600	+16
LIVESTOCK & PRODS.													
MEAT.....	MT	254,495	267,207	+5	559,286	590,423	+6	30,303	34,113	+13	68,136	83,368	+22
BEEF.....	MT	74,379	78,899	+6	324,299	346,386	+7	9,170	9,249	+1	40,540	44,049	+9
PORK.....	MT	29,108	21,571	-26	51,529	60,579	+18	2,637	3,147	+19	5,261	10,730	+104
VARIETY.....	MT	151,008	166,737	+10	183,458	210,836	+15	18,496	21,717	+17	22,335	28,589	+28
TALLOW.....	MT	764,715	892,099	+17	385,988	322,661	-16	110,311	140,995	+28	53,484	44,084	-18
LARD.....	MT	31,096	35,869	+15	20,779	18,259	-12	3,211	5,039	+57	1,820	2,351	+29
LIVE CATTLE.....	NO	83,432	67,151	-20	65,544	76,648	+10	7,339	9,307	+27	7,176	7,953	+11
CATTLE HIDES.....	XXX				688,262	766,045	+11				75,849	122,626	+62
FURSKINS.....	NO	11952,937	10832,668	-9	188,545	170,789	-9	1236,124	1138,090	-8	14,851	15,507	+4
OTHER.....	XXX				354,953	435,642	+23				31,801	47,364	+49
TOTAL.....	XXX				2,267,357	2,407,845	+6				253,117	323,255	+28



U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS  
OCTOBER 1984 - MAY 1986

COMMODITIES	UNIT:	CUMULATIVE TO DATE				CURRENT MONTH ( MAY )							
		QUANTITY	VALUE	%	%	QUANTITY	VALUE	%	%				
		: 10/84-05/85 : 10/85-05/86 : DIF	: 10/84-05/85 : 10/85-05/86 : DIF	: 10/84-05/85 : 10/85-05/86 : DIF	: 10/84-05/85 : 10/85-05/86 : DIF	: 1985 : 1986 : DIF	: 1985 : 1986 : DIF	: 1985 : 1986 : DIF	: 1985 : 1986 : DIF				
HORTICULTURAL PROD.													
TREE NUTS.....	MT :	148,309	165,659	+12	342,252	363,460	+6	12,638	14,834	+17	32,802	34,552	+5
FRUIT.....	MT :				774,785	769,238	-1				105,389	104,665	-1
FRESH, CITRUS.....	MT :	572,356	580,711	+1	301,873	312,293	+3	101,165	90,448	-11	56,431	49,255	-13
FRESH, NON-CITRUS.....	MT :	278,334	259,290	-7	188,646	191,739	+2	19,445	27,936	+44	14,479	21,202	+46
CANNED.....	MT :	42,259	42,814	+1	43,535	42,617	-2	3,901	7,740	+98	4,213	7,233	+72
DRIED.....	MT :	77,240	88,388	+14	109,023	121,723	+12	8,174	10,528	+29	10,859	13,768	+27
JUICES.....	GAL :	80,607	64,596	-20	131,708	100,866	-23	11,594	8,112	-30	19,407	13,207	-32
VEGETABLES, FRESH.....	MT :	424,007	379,075	-11	169,092	163,155	-4	54,570	62,370	+14	23,107	26,648	+15
VEG., PREP., PRES.....	MT :	195,353	227,495	+16	180,715	192,084	+6	19,806	31,514	+59	19,014	25,751	+35
OTHER.....	XXX:				281,444	306,591	+9				35,081	49,839	+42
TOTAL.....	XXX:				1,748,288	1,794,528	+3				215,393	241,455	+12
SUGAR & TROP. PRODS.													
SUGAR & SWEETENERS.....	XXX:				92,897	85,057	-8				10,895	12,844	+18
COFFEE.....	MT :	8,406	8,880	+6	61,843	61,689	---	792	799	+1	5,379	4,655	-13
FLAVORING SYRUPS.....	XXX:				114,562	117,222	+2				16,414	22,082	+35
OTHER.....	XXX:				256,739	249,509	-3				27,463	27,314	-1
TOTAL.....	XXX:				526,041	513,477	-2				60,151	66,895	+11
GRAND TOTAL.....	XXX:				23,471,207	19,132,859	-18				2108,764	1859,911	-12

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.  
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.  
 --- INDICATES CHANGE LESS THAN 1 PERCENT. \*\*\* INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.  
 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION  
 TRADE AND MARKETING BRANCH, IAS, FAS, USDA



U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES  
OCTOBER 1984 - MAY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH ( MAY )					
		QUANTITY	VALUE	%		QUANTITY	VALUE	%			
		: 10/84-05/85 : 10/85-05/86 : DIF	: 10/84-05/85 : 10/85-05/86 : DIF	: 10/84-05/85 : 10/85-05/86 : DIF	: 10/84-05/85 : 10/85-05/86 : DIF	: 1985 : 1986 : DIF	: 1985 : 1986 : DIF	: 1985 : 1986 : DIF	: 1985 : 1986 : DIF		
GRAINS AND FEEDS											
WHEAT & PRODUCTS.....	MT :	219,928	216,828	+53	265,228	50,812	65,779	+29	27,997	31,633	+13
BARLEY & MALT.....	MT :	128,130	22,806	+13	21,787	2,704	26,563	+882	550	3,184	+479
OTH COARSE GRAINS 1/:	MT :	474,998	60,252	-3	46,114	50,151	53,587	+87	6,846	7,617	+11
PULSES.....	MT :	23,737	13,474	+4	12,893	3,009	4,081	+36	1,670	2,285	+37
OTHER.....	XXX:		224,772		264,599			+18	22,566	31,524	+40
TOTAL.....	XXX:		538,133		610,621			+13	59,629	76,243	+28
OILSEEDS & PRODUCTS											
OILSEEDS.....	MT :	146,555	59,914	-37	35,328	20,823	10,380	-50	7,463	5,464	-27
COCONUT OIL.....	MT :	238,645	201,927	+54	155,962	33,280	44,984	+35	23,774	15,806	-34
PALM OIL.....	MT :	129,291	76,891	+53	82,332	20,443	20,041	-2	10,819	7,133	-34
OTHER VEG. OILS.....	MT :	152,416	150,839	+31	137,812	25,653	32,056	+25	21,915	19,801	-10
OTHER.....	MT :	129,923	41,157	-8	35,988	15,468	13,015	-16	4,536	4,684	+3
TOTAL.....	MT :	796,829	530,729	+23	447,423	115,666	120,476	+4	68,506	52,889	-23
SEEDS.....											
.....	MT :	28,627	56,134	+47	76,918	2,779	2,296	-17	8,189	6,647	-19
COTTON, LINTERS, SILK.....											
.....	MT :	23,989	17,582	+31	16,052	3,418	3,897	+14	2,363	961	-59
TOBACCO UNMFG.											
CIGARETTE LEAF.....	MT :	93,781	313,379	+21	369,388	11,711	15,325	+31	39,374	47,373	+20
CIGAR LEAF.....	MT :	4,992	18,940	-40	14,174	598	331	-45	2,782	1,575	-43
SCRAP & STEMS.....	MT :	24,016	29,386	-15	25,310	3,390	3,763	+11	4,632	3,658	-21
TOTAL.....	MT :	122,788	361,704	+12	408,872	15,700	19,419	+24	46,788	52,606	+12
POULTRY PRODUCTS											
FEATHERS & DOWN.....	MT :	5,362	45,374	-4	39,498	817	638	-22	6,110	4,830	-21
POULTRY MEAT.....	MT :	1,657	5,588	+28	8,085	195	124	-36	494	586	+19
EGGS & PRODUCTS.....	XXX:		7,866		10,274			+31	967	1,087	+13
OTHER.....	XXX:		3,518		5,124			+46	565	615	+9
TOTAL.....	XXX:		62,346		62,980			+1	8,135	7,118	-13



U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES  
OCTOBER 1984 - MAY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH ( MAY )					
		QUANTITY	VALUE	%		QUANTITY	VALUE	%			
		:10/84-05/85:10/85-05/86:DIF	:10/84-05/85:10/85-05/86:DIF	:10/84-05/85:10/85-05/86:DIF		:1985 : 1986	:1985 : 1986	:DIF	:DIF		
		:	:	:	:	:	:	:	:		
DAIRY PRODUCTS											
CHEESE, QUOTA.....	MT :	69,757	189,277	+5	198,519	6,891	7,372	+7	19,423	20,506	+6
CHEESE, NON-QUOTA.....	MT :	18,516	53,025	-10	58,471	2,469	1,638	-34	6,836	6,022	-12
CASEIN.....	MT :	67,743	134,741	-2	128,039	7,637	8,766	+15	13,961	17,432	+25
OTHER.....	XXX:		15,396		16,227			+5	1,038	2,021	+95
TOTAL.....	XXX:		392,439		401,256			+2	41,258	45,980	+11
LIVESTOCK & PRODS.											
WOOL.....	MT :	24,741	93,457	+15	104,419	3,207	3,651	+12	11,726	13,123	+12
MEAT.....	MT :	710,350	1436,907	---	1418,872	97,091	81,698	-1	189,994	159,792	-16
BEEF AND VEAL.....	MT :	412,077	819,285	+2	778,180	60,467	48,408	-5	120,317	88,269	-27
PORK.....	MT :	275,832	569,015	-4	573,660	33,534	30,273	+1	63,655	65,490	+3
OTHER (EDIBLE).....	MT :	22,441	48,607	+26	67,032	3,090	3,017	+38	6,022	6,033	---
LIVE CATTLE.....	NO :	427,517	186,930	+126	301,440	52,157	126,750	+61	21,540	24,944	+16
OTHER LIVESTOCK.....	NO :	1159,274	239,772	-64	155,080	126,541	34,486	-35	22,904	9,424	-59
HIDES & SKINS.....	XXX:		47,467		43,905			-8	6,796	5,677	-16
FURSKINS.....	XXX:		133,727		97,773			-27	7,010	8,115	+16
OTHER.....	XXX:		102,569		109,168			+6	15,745	13,922	-12
TOTAL.....	XXX:		2,240,830		2,230,657			---	275,716	234,996	-15
HORTICULTURAL PROD.											
FRUIT.....	MT :	2627,323	796,728	+6	842,226	415,480	425,509	+6	127,685	124,151	-3
FRESH.....	MT :	329,184	279,167	+10	299,636	55,908	53,570	+7	43,515	42,999	-1
PREP. & PRES.....	MT :	2437,693	709,062	-13	498,019	222,192	325,691	-30	60,913	64,165	+5
JUICES.....	LIT:	1254,131	555,651	-2	690,197	143,139	313,359	+24	62,694	229,084	+265
VEGETABLES, FR/FZ.....	MT :	336,784	291,370	+11	299,739	47,940	55,041	+3	45,033	39,979	-11
VEG., PREP., PRES.....	MT :		208,104		244,069			+17	28,506	19,524	-32
TREE NUTS.....	XXX:		627,879		727,453			+16	80,613	101,879	+26
WINE.....	LIT:	354,000	393,788	-10	465,988	41,620	34,182	-18	63,463	72,136	+14
OTHER ALCOHOLIC BEV.....	LIT:	614,452	219,986	+6	207,101	98,943	96,794	+18	28,749	29,146	+1
NURSERY PRODUCTS.....	XXX:		231,710		302,165			-6	26,942	36,377	+35
OTHER.....	XXX:							+30	568,114	759,441	+34
TOTAL.....	XXX:		4,313,444		4,576,793			+6			



COMMODITIES	CUMULATIVE TO DATE				CURRENT MONTH ( MAY )			
	UNIT	QUANTITY	VALUE	%	QUANTITY	VALUE	%	DIF
		10/84-05/85	10/85-05/86	DIF	10/84-05/85	10/85-05/86	DIF	
SUGAR & TROP. PRODS.								
SUGAR, RAW & REFINED:	MT	2297,430	1364,530	-41	674,278	458,785	-32	224,553
SWEETENERS.....	MT	975,859	811,196	-17	237,149	233,326	-2	118,925
COCOA & PRODUCTS....	MT	395,521	338,630	-14	927,452	826,444	-11	51,756
COFFEE.....	MT	725,609	852,050	+17	2,112,420	3,008,099	+42	80,777
ESSENTIAL OILS.....	MT	7,054	7,836	+11	66,902	77,938	+16	982
TEA.....	MT	54,514	58,351	+7	132,141	91,478	-31	6,957
SPICES.....	MT	112,574	107,983	-4	178,777	236,835	+32	12,535
FIBERS.....	MT	32,263	36,730	+14	24,547	21,248	-13	5,624
RUBBER & ALLIED GUMS:	MT	579,023	563,902	-3	503,310	425,539	-15	86,541
OTHER.....	XXX:				102,490	99,343	-3	48,832
TOTAL.....	XXX:				4,959,465	5,479,036	+10	598,006
GRAND TOTAL.....	XXX:				13,472,805	14,310,607	+6	1676,704

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.

THESE UNITS ARE IN THOUSANDS OF DOLLARS. EITHER ONE OR BOTH OF THESE UNITS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.

--- INDICATES CHANGE LESS THAN 1 PERCENT.  
\*\*\* INDICATES CHANGE GREATER THAN 999 PERCENT.  
--- INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION  
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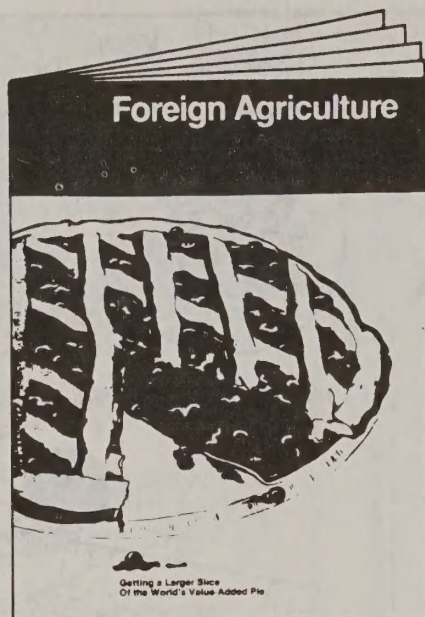
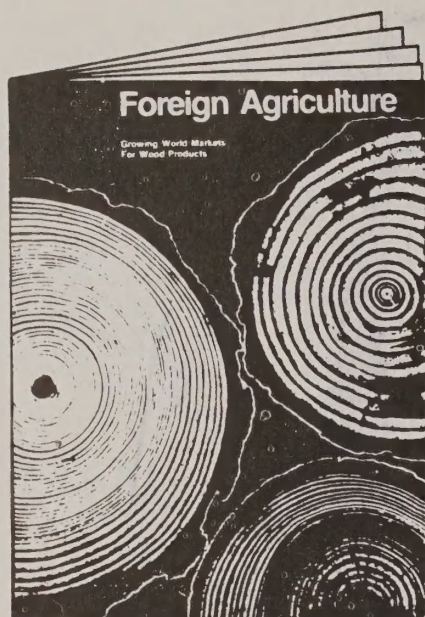
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